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Delivery Hero sets price range for planned IPO at EUR 22.00 to EUR 25.50

Berlin, 19 June 2017 – Delivery Hero AG (“the Company”), the leading global online food ordering and delivery marketplace, has set the price range for its planned initial public offering (“the Offering”) at EUR 22.00 to EUR 25.50 per share. The Offering is subject to approval of the prospectus by the German Federal Financial Supervisory Authority (BaFin) and its publication. The final offer price will be determined by way of a bookbuilding process. Trading in the Company’s shares on the regulated market (Prime Standard) of the Frankfurt Stock Exchange is expected to commence on 30 June 2017 under the trading symbol DHER and the ISIN DE000A2E4K43.

Niklas Östberg, CEO of Delivery Hero, said:

“The expected launch of our IPO is an important and exciting next step for us. We will continue our successful journey as a listed company and will seek to further expand our global leadership position in the online food ordering and delivery market.”

Offer summary

- The Offering will consist of 18,950,000 newly issued ordinary registered shares from a capital increase and of 15,000,000 existing ordinary registered shares from the holdings of certain existing shareholders.
- Furthermore, 5,092,500 ordinary registered shares from the holdings of Global Online Takeaway Group S.A. may be placed with investors in connection with a potential over-allotment.
- At the mid-point of the price range, gross proceeds for the Company from the Offering of newly issued (primary) shares would amount to approximately EUR 450 million. The Company intends to use the net proceeds primarily to repay loans and to finance the growth and development of its business.
- Assuming full placement of all offered shares at the mid-point of the price range, including the over-allotment shares, the total size of the Offering would amount to approximately EUR 927 million.
- The Company’s existing shareholders have agreed to a lock-up period of 180 days and its management board members to a lock-up period of 12 months.
- Subject to approval of the prospectus by the German Federal Financial Supervisory Authority (BaFin) and its publication, the offer period is expected to begin on 20 June 2017 and to end on 28 June 2017. The final offer price and the final number of shares

placed in the Offering are expected to be published on 28 June 2017. Once approved, the prospectus will be available in the Investor Relations section of the Company's website at www.deliveryhero.com.

- The offer consists of public offerings in Germany and Luxembourg and private placements in certain jurisdictions outside of Germany and Luxembourg.

Citigroup, Goldman Sachs International and Morgan Stanley are acting as Joint Global Coordinators and Joint Bookrunners. UniCredit Bank AG, Berenberg, Jefferies and UBS Investment Bank have been mandated as additional Joint Bookrunners.

About Delivery Hero

Delivery Hero is the leading global online food ordering and delivery marketplace with number one market positions in terms of restaurants, active users and orders in more countries than any of its competitors and online and mobile platforms across 40+ countries in Europe, the Middle East & North Africa (MENA), Latin America and the Asia-Pacific region. Delivery Hero also operates its own delivery service primarily in 50+ high-density urban areas around the world. The Company is headquartered in Berlin and has over 6,000 employees in addition to thousands of employed delivery drivers.

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In connection with the placement of the Offer Shares, Goldman Sachs or its affiliates, acting for the account of the Underwriters, will act as the stabilization manager and may, as stabilization manager, make over-allotments and take stabilization measures in accordance with legal requirements (Art. 5 para. 4 and 5 of the Market Abuse Regulation (EU) No. 596/2014 in conjunction with Articles 5 through 8 of the Commission Delegated Regulation (EU) 2016/1052) to support the market price of the Issuer's shares and thereby counteract any selling pressure. The stabilization manager is under no obligation to take any stabilization measures. Therefore, stabilization may not necessarily occur and may cease at any time. Such measures may be taken on the Frankfurt Stock Exchange (Frankfurter Wertpapierbörse) from the date when trading in the shares of the Issuer is commenced on the regulated market segment (regulierter Markt) of the Frankfurt Stock Exchange (Frankfurter Wertpapierbörse) and must be terminated no later than 30 calendar days after this date (the "Stabilization Period"). Stabilization transactions aim at supporting the market price of the Issuer's shares during the Stabilization Period. These measures may result in the market price of the Issuer's shares being higher than would otherwise have been the case. Moreover, the market price may temporarily be at an unsustainable level.